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Investment Banking • Corporate Finance • Consulting

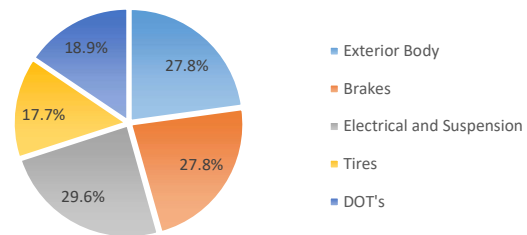
PROJECT SAPPHIRE

Transportation Maintenance, Repair, and SaaS – Platform or Acquisition Opportunity

Project Sapphire offers an opportunity for a partnership, buyout, or potential SaaS spinoff of a leading provider of mobile repair services and software for managing service history and documentation. The firm's highly scalable proprietary software delivers industry leading verification documentation as well as preventative maintenance and predictive analytics platforms. In the latest fiscal year 2016, the company generated revenues and EBITDA of over \$9 million and \$1.6 million, respectively. In addition to sound financials and industry leading service, the company is well positioned in the growing market of semi-truck and trailer maintenance and documentation. While the company currently operates in seven states and over 60 cities, the highly scalable business and/or SaaS model can succeed in any geographic area.

Summary Financial Information	
Period Ending	12/31/2017
Pro-Forma	
Total Revenue	8,698,343
Adj EBITDA	1,627,580

2016 Revenue by Service for Top Clients



The company's partners form an experienced and motivated management team with over 60 years combined experience in the trucking repair industry. The firm has a 35 year history as a trusted provider of high quality mobile repair services. The company enjoys a high level of customer loyalty and has a significant component of recurring revenue.

Investment Highlights

- Highly scalable SaaS with easy to use web application
- Document management platform for regulatory verification
- Full before and after photo documentation to ensure accountable service
- Preventative maintenance and predictive analytics platform
- Superior business practices with best in class training and expectations

Project Sapphire represents an excellent acquisition opportunity for a platform or strategic acquisition by a repair and maintenance service company or logistics company that wants to expand into the growing analytics and documentation aspect of the industry. The company has a deep customer base that can grow to include other geographic locations. The owners are seeking an exit and are open to entertain a reasonable structure and strategy. Depending on the situation he could become a long-term partner. The software will also be considered as a spinoff to drive revenue and service to other repair companies or regional players in the space.

Upon execution of a confidentiality agreement, a Confidential Information Memorandum will be sent for your review.

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